

Comprehensive Solutions for Dentists

BUILD YOUR PRACTICE WITH APRIO, THE SINGLE-SOURCE FINANCIAL GROWTH PARTNER FOR DENTAL PRACTICES OF ALL SIZES.

Your patients are your "why" and the reason you do what you do. To continue providing them with the best possible care and keep your practice running smoothly, you need the right professional guidance.

Whether you're looking to buy into or sell a practice, launch a startup, grow your business, or plan for retirement, Aprio's dedicated team of experienced dental industry business and financial advisors collaborate to maximize financial outcomes for dental professionals.





ADVISED CLIENTS IN 1,000+ DENTAL PRACTICE ACQUISITIONS

Resolve your most pressing practice challenges

When dental practice owners are worried about short-term financial concerns, they invest less in business needs that are essential to future growth. Whether you are an aspiring or seasoned practice owner, Aprio is here to help alleviate your pain points:

- Planning for the financial and business impact of major practice transitions, such as your eventual retirement or the sale of your practice.
- Acquiring the financing to build, equip and expand your existing practice or refinance debt.
- Improving and maintaining profitability amid economic turmoil.
- Finding tax savings and keeping up with tax law and regulatory changes.
- Securing your financial future and achieving retirement readiness.
- Improving your work-life balance by streamlining your practice operations.
- Managing the complexities of the startup process.



Empowering next-level practice growth

From single practitioners and multi-location practices to dental service organizations (DSOs), Aprio provides custom solutions for every stage of the dental practice lifecycle:

- Tax & Accounting: Aprio offers smart tax planning and timely access to accurate financial data that empowers practices to attain higher levels of profitability while building financial wealth and staying compliant.
- Wealth Management: Receive holistic and coordinated advice in personal tax planning, strategic investing and financial planning. Our advisors are committed to helping you achieve financial freedom while protecting and growing your personal wealth.
- Practice Transitions: From practice valuations to associate buy-ins to fullscale transitions, we guide owners through every aspect of the transition process. We can also help you develop a transition readiness plan and evaluate DSO offers to get the best deal.
- Practice Financing: Looking to buy another practice or refinance your existing practice loan? our team has facilitated millions in dental practice financing and can connect you with dental-specific lenders to find the most competitive rate.
- Practice Consulting: Benefit from a practice analysis and custom solutions designed to help you boost profitability and efficiency. We collaborate with practices to implement better systems and proper scheduling tools without increasing overhead costs.
- Merchant Services: Whether you are looking to cut costs, integrate payments or explore your options, Aprio provides you with a complimentary review and consultation of your current rates to create efficiencies and identify savings.



Explore your next step with our dental-specific CPA and advisory team.

Visit aprio.com/dental or scan the QR code below to connect with our team and start achieving your next practice goals.



About Aprio

Aprio is the brand name under which Aprio, LLP, and Aprio Advisory Group, LLC, deliver professional services. Since 1952, clients throughout the US and across more than 50 countries have trusted Aprio for guidance on how to achieve what's next. As a premier business advisory and accounting firm, Advisory delivers advisory, tax, managed and private client services to build value, drive growth manage risk and protect wealth, and LLP provides audit and attest services. With proven experience and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

Aprio.com

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