

The SOC 2 Provider Checklist

LOOKING FOR TRUE INFORMATION RISK MANAGEMENT? THESE ARE THE ONLY BOXES YOU SHOULD BE CHECKING.

SOC audit and reporting can only be performed by an independent CPA (Certified Public Accountant). However, not all CPAs are information security experts.

To confirm information security expertise, select a firm that is an ISO 27001 Certifying Body and a PCI Qualified Security Assessor. Make sure the team members that will service your business also hold advanced security focused designations that are relevant to your business. Here is a list of the designations you should look for:

- AICPA Information Management Technology Assurance Committee
- CEH - Certified Ethical Hacker
- CCSK - Certificate of Cloud Security Knowledge
- C GDPR P - Certified EU General Data Protection Regulation Practitioner
- CIPP/US - Certified Information Privacy Professional/U.S.
- CIPT - Certified Information Privacy Technologist
- CISA - Certified Information Security Auditors
- CISSP - Certified Information Systems Security Professionals
- CITP - Certified Information Technology Professional (AICPA)
- CPA - Certified Public Accountant (AICPA)
- CRISC - Certified in Risk and Information Systems Control
- ISO 27001 Lead Auditor (ISMS)
- ISO 27301 Lead Auditor (BCMS)
- PCI QSAs - PCI Qualified Security Assessors
- Security +

Why clients partner with Aprio for SOC 2 reporting

Aprio is the first privately-held firm in the Southeastern U.S. to receive an accredited ISO 27001 Certifying Body designation.

Aprio's Partner-in-Charge of Information Assurance, Dan Schroeder, is the immediate past chairperson of the AICPA Information Management Technology Assurance Committee and actually wrote and delivered the original SOC reporting training curriculum.

For more information, contact:



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Providers that hold the depth of information security designations that Aprio's team has earned number in the dozens globally.

About Aprio

Since 1952, clients throughout the U.S. and in more than 40 countries have counted on Aprio to build value, manage risk and drive growth. As a nationally-recognized tax, accounting and business consulting firm headquartered in Atlanta, our expertise across a broad range of services and industries provides clients with winning financial practices and insights to help them grow at every stage of their business lifecycle.

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