Passionate for what's next®

Transaction Advisory Services: Healthcare experience

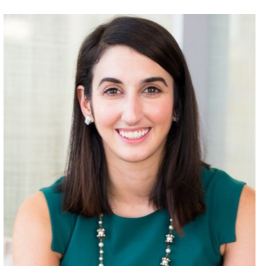
David Zafft, CFA
Director,
Transaction Advisory Services
david.zafft@aprio.com
770-353-5075

David is a director in the firm's Transaction Advisory Services practice with nearly 20 years of audit, merger and acquisition due diligence, and valuation experience. Prior to joining Aprio, he was a member of EY's Transaction Advisory Services practice.

David has assisted private equity and strategic clients in domestic and international M&A transactions. As a director in Aprio's Transaction Advisory Services practice, David's primary responsibilities include assisting clients with performing buy-side and sell-side due diligence, transaction closing assistance and post-close integration assistance, including valuation, synergy realization and capital structure alignment. He has worked on transactions varying in size from $25 million to over $3 billion.

Bill Dupee
Director,
Transaction Advisory Services
bill.dupee@aprio.com
770-353-2819

Bill is a director in the firms Transaction Advisory Services practice with over 10 years of audit and financial due diligence experience. Bill has assisted private equity and strategic clients in domestic and international merger, acquisition and divestiture transactions. In his capacity as a director of Aprio's Transaction Advisory Services practice, Bill's primary responsibilities include assisting clients with evaluating the quality of earnings, working capital, net financial debt, quality of assets and other key transaction issues through the performance of accounting buy-side and sell-side due diligence, closing assistance and post-transaction integration assistance.



Mary Khodaparast, CPA
Senior Tax Manager,
Professional Services
mary.khodaparast@aprio.com
770-353-7123

Mary is a senior tax manager in Aprio's Professional Services group, where she serves as a trusted advisor to clients in the for-profit healthcare industry, including single and multispecialty physician practices, ambulatory surgery centers, home health agencies and imaging centers. Mary has over 10 years of experience providing tax compliance and consulting, assisting with succession planning and overseeing M&A transactions for clients. In her role at Aprio, Mary is responsible for tax planning, consulting, compliance services and staff development, while also overseeing and reviewing client engagements and managing client expectations and relationships.

Relevant Healthcare Experience

- Assisted a multi-location specialized pediatric physical, occupational, speech and autism therapy provider with sell side financial diligence
- Assisted a home health provider with sell side financial diligence
- Assisted an allergist / immunologist with financial and tax diligence and structuring regarding an exit to a private equity backed strategic acquirer
- Assisted a behavioral health financial buyer with buy side financial and tax diligence and structuring on an acquisition of operating and real property assets

About Aprio

Since 1952, clients throughout the U.S. and across more than 50 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

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