Aprio

Comprehensive Solutions for Physician and Medical Practices

Build your future with Aprio, a leading financial advisory firm and single-source financial growth partner for practices of all sizes.

Your patients are your "why." To keep providing them with the best care and maintaining a smooth-running practice, you need the right professional guidance.

Whether you want to establish a practice, grow your business, are ready to exit, or plan for retirement, Aprio's experienced healthcare business and financial advisors collaborate with you to maximize your financial outcomes.

We Handle the Complexity, So You Don't Have To

At Aprio, we help healthcare practitioners simplify the complexity with integrated services to improve operations, manage risk, and achieve profitable growth.

Clients are supported through their financial ecosystem with comprehensive tax, audit*, accounting and advisory service such as:

Healthcare Advisory

- Operational and financial benchmarking
- Compensation and productivity benchmarking
- Compensation modeling & income divisions
- Process and performance improvement
- Revenue cycle management and cash optimization
- Revenue recognition, allowance, and reserve review
- Operational, financial, and strategic assessments
- Cash flow modeling and financial projections
- Internal control studies
- Technical accounting and consulting

Transaction Advisory

- Financial diligence and quality of earnings
- Tax diligence, structuring, and planning
- Business valuation
- Closing balance sheet true-up
- Buy/sell agreement review (non-legal)
- Post-transaction integration planning and management

Tax Services

- Federal, state, and local tax return preparation and planning
- Employment tax consulting
- Tax credits and incentives
- Tax controversy services
- Estate gift and trust
- Business entity optimization

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Audit & Assurance

- Financial statement compilation, review, and audit
- Employee benefit plan audit
- Federal award compliance examination and audit

Forensic Advisory Services

- Dispute resolution
- Fraud investigation
- Litigation support

Wealth Management

- 401(k) Investment management and fiduciary compliance
- Employee benefit offerings
- Personal investment and portfolio management
- Personal and business insurance
- Personal financial planning

Outsourcing/Managed Services

- Outsourced accounting
- Financial planning and analysis
- Payroll processing
- HR and people advisory
- Merchant services and credit card processing
- Sustainability services

Technology Advisory & Assurance

- Data and analytics
- Blockchain
- Digital transformation
- Risk management advisory
- Cybersecurity advisory
- Information assurance
- Business applications (ERP)
- HIPAA compliance and HITRUST certification

For more information on how Aprio can help you achieve your business objectives, scan here:

About Aprio

Since 1952, clients around the globe have trusted Aprio as a premier business advisory and accounting firm. Aprio delivers advisory, audit, tax, managed and private client services to build value, drive growth, manage risk and protect wealth.

Aprio.com

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