

Transaction Advisory Services: Healthcare experience



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David is a director in the firm's Transaction Advisory Services practice with nearly 20 years of audit, merger and acquisition due diligence, and valuation experience. Prior to joining Aprio, he was a member of EY's Transaction Advisory Services practice.

David has assisted private equity and strategic clients in domestic and international M&A transactions. As a director in Aprio's Transaction Advisory Services practice, David's primary responsibilities include assisting clients with performing buy-side and sell-side due diligence, transaction closing assistance and post-close integration assistance, including valuation, synergy realization and capital structure alignment. He has worked on transactions varying in size from \$25 million to \$15 billion.

Relevant HC Experience

- Assisted financial sponsor with buy side diligence in acquisition of behavioral health facilities in Southeast and Northeast
- Assisted financial sponsor with buy side diligence in acquisition of dermatology practices in Southeast
- Assisted GA Attorney General in diligence and valuations of acute-care member submission transactions
- Assisted large academic medical center in acquisition of physician practices
- Assisted national retail pharmacy chain in fair market value structuring and compliance regarding new partner sales channels



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Jonathon is a manager in the firm's Transaction Advisory Services practice with over 6 years of audit and financial due diligence experience. Prior to joining Aprio, he was a member of EY's assurance group, FTI's Transaction Services practice, and Frazier & Deeter's Transaction Services practice.

Jonathon assists private equity groups, corporate strategic buyers and other investors with buy and sell-side transactions, as well as closely held and family owned businesses seeking to raise capital or sell their businesses. His areas of focus include evaluating the quality of earnings, quality of assets, working capital and key transaction issues.

Typical transactions involve companies with revenues ranging from \$10 million to \$250 million and enterprise values up to \$500 million.

Relevant HC Experience

- Assisted financial sponsor with buy side diligence in acquisition of behavioral health facilities in Southeast and Northeast
- Assisted financial sponsor with buy side diligence in acquisition of dermatology practices in Southeast
- Assisted Pennsylvania-based hospital system with buy side diligence in acquisition of five hospitals
- Assisted \$200 million Atlanta-based pharmaceutical manufacturing company in successful recapitalization of debt financing
- Assisted Tampa based rehabilitation network with sell side diligence for eight Florida facilities

About Aprio

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax, outsourced accounting and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

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