

Restructuring and Turnaround Advisory Services for Creditors

THE GUIDANCE AND CRITICAL ANALYSIS TO MAXIMIZE VALUATION AND DEBT RECOVERY.

If the loss of revenue and a deteriorating cash position from business disruptions are putting sudden, unanticipated pressure on your deployed capital and credit facilities, you need insights and actionable advice – and you need it fast.

Aprio's experienced Restructuring and Turnaround Advisory Services team can assist creditors with understanding debtors' business viability while assessing liquidity requirements, evaluating business plans, executing strategic divestiture processes, capital investments and understanding enterprise value.

Aprio's services include:

Assessing short-term and long-term liquidity requirements and business viability

Assisting creditors with analysis and monitoring of debtors' historical, current and projected financial positions and results while considering:



Forecasting and working capital management - Working capital is paramount during business disruptions. Get strategies to drive improvement beyond the negotiation of payment terms and the tracking of standard Days Sales Outstanding, Days Inventory Outstanding and Days Payable Outstanding.



Income statement impact - Understand and assess one-time revenue opportunities and non-recurring costs. Consider strategies and related execution to realign and reduce cost structure.



Investments - Defer capital investment/maintenance and idle cash-burning operations.

Executing strategic divestiture process and consideration of capital investments

Aprio assists creditors with the carve out of non-core assets and entities by assessing financial reporting and accounting implications. We partner with finance, accounting, external resources and deal team members to deliver independent carve-out advice on divestiture and capital raise transactions. We execute an expediated process in order to get the deal signed and closed. Accounts payable management - Understanding and managing vendor payment terms and vendor negotiations, facility costs and payroll and benefit obligations.



Aprio provides actionable advice from experienced restructuring and turnaround professionals to maximize unsecured and secured creditors' recoveries.



Passionate for what's next®

Understanding enterprise value

Regardless of the challenges or opportunities that are driving the need for a business valuation, we take the time to develop a deep understanding of the business and the marketplace to arrive at an accurate valuation that you can trust. These valuations determine the value of businesses, intangible assets and intellectual properties.

Your partner for today and a stronger tomorrow

During challenging times it's often hard to consider what's next. That is our specialty.

Our comprehensive services provide creditors with the assistance necessary to understand and create liquidity, gain efficiencies and position for a stronger tomorrow, whether in-court or out-of-court process.

As a top 50 CPA-led advisory firm, Aprio provides advice and leadership to clients and businesses of all sizes around the world.

We understand your need for urgency and we're here to rapidly deliver solutions to your most complex business problems. Let's define your new future, together.

About Aprio

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax, outsourced accounting and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

Aprio.com

For more information about Aprio's Restructuring and Turnaround Services, contact:



Michael Levy, CPA
Partner
michael.levy@aprio.com
770.353.7168



Cardell McKinstry, CPA
Partner-in-Charge, Turnaround and Restructuring Services
cardell.mckinstry@aprio.com
770.353.2760



Marc Rosenkoetter
Managing Director
marc.rosenkoetter@aprio.com
770.353.3071



David Zafft, CFA
Director
david.zafft@aprio.com
770.353.5075

Atlanta, GA

Birmingham, AL

Matthews, NC

Asheboro, NC

Mount Airy, NC

Greensboro, NC

Sarasota, FL