



# Restructuring and Turnaround Services

Aprio<sup>®</sup> 



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## THE GUIDANCE AND CRITICAL ANALYSIS TO MAXIMIZE DEBT RECOVERY

If the loss of revenue and a deteriorating cash position from business disruptions are putting sudden, unanticipated pressure on your debtors' deployed capital and credit facilities, you require reliable financial information from debtors in order to assess operations and financial position and guidance to reach equitable outcomes - and you need it fast.

Aprio's experienced Restructuring and Turnaround Advisory team can provide you timely, reliable insight into debtors' financial positions and business viability including liquidity requirements, business plans, capital investments and enterprise value.

## Aprio at a glance

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a top 50 CPA-led business advisory firm, Aprio's associates work as integrated teams across advisory, assurance, tax, outsourced accounting solutions and private client services, bringing the best thinking and personal commitment to each client.

## Industry Expertise



Real Estate  
and Construction



Manufacturing  
and Distribution



Professional  
Services



Technology  
and Blockchain



Retail Franchise  
and Hospitality



Non-Profit  
and Education

## Service Lines



Advisory



Assurance



Tax



Private Client



Outsourced  
Accounting

## Specialty Services

- Behavioral Economics
- Blockchain Accounting & Tax
- Business Technology Consulting
- Business Valuation
- Data & Analytics
- Enterprise Risk Management
- Financial Consulting
- International
- Investment Banking
- Litigation Support & Forensic Accounting
- Retirement Plan Services
- Succession Planning
- State and Local Tax
- Tax Credits & Incentives
- Transaction Advisory
- Treasury Optimization

## Aprio's Restructuring & Turnaround Services for You and Your Debtors

### ASSESSING SHORT- AND LONG-TERM LIQUIDITY REQUIREMENTS AND BUSINESS VIABILITY

Aprio can assist you with analysis and monitoring of debtors' historical, current and projected financial results. Our solutions span three phases that address key restructuring challenges.



#### Phase 1

#### Transparency through outsourced accounting

*You need timely access to reliable financial information*

Outsourced accounting services provide you access to your debtor's financial information, while enabling owners to focus on remediation. The main benefits include:

- **Timeliness** - rapid access to reliable data
- **Transparency** - share information to drive effective collaboration
- **Informed decision making** - dashboards track KPIs which provide data to monitor and report operating results

**Bottom Line:** Aprio delivers insightful, timely and meaningful information for strategic financial decisions by working remotely in the background analyzing financial data.



#### Phase 2

#### Cash flow forecasting and working capital optimization

*You and your debtors need to manage the businesses' cash flow*

#### Rolling 13-week forecasting and working capital optimization

Ensure improved outcomes through smart management of working capital. Aprio's cash flow processes provide:

- **13-week forecasting** - cash receipts less cash disbursements
- **Short-term visibility** - cash flow options for improvement of debtors' financial health
- **Smarter cash management** - identification of non-essential items that may strain liquidity and working capital management

**Bottom Line:** Aprio assists you and your debtors in identifying cash flow opportunities that extend debtors' liquidity runway and minimize creditors' exposure to debtor non-payment of debt service.



#### Phase 3

#### Solutions that "fix" problems

*Your debtors must enhance cash flows*

Aprio offers a comprehensive suite of services to identify and enhance cash flows, including:

- **Tax deferral management** - provide short-term relief
- **Staff augmentation** - drive efficiencies with short-term outsourced IT and financial staffing
- **Divestiture support** - manage projects and processes to maximize outcomes

**Bottom Line:** Aprio partners with your debtor to rapidly remediate their challenging problems with both short- and long-term solutions that improve outcomes.

#### Your partner for today and a stronger tomorrow

We understand your need for urgency, and we're here to rapidly deliver solutions to you and your debtors' most complex business problems.

Let's define the future together.

#### For more information about Aprio's Restructuring & Turnaround Services, Contact:



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