

Retail, Franchise and Hospitality

In today's complex business and tax environment, you want clear advice, guidance and direction to mitigate risks and position yourself to seize opportunities. If you're not sure where to turn for business advice or have tax issues that seem unworkable, you're not alone. You want clear communication about the most effective and efficient ways to reduce and manage your tax risks, while receiving advice to grow your business.

Aprio offers a breadth of services to meet your needs at every stage of your business lifecycle. From tax compliance to business advisory and retirement planning, we're with you each step of the way.

Tax Services

Improve your overall tax situation by working with Aprio. Every day we work with businesses to enable the effective use of strategies that reduce and manage tax liabilities. After working with us, you will have tax planning that ensures you stay in compliance while minimizing your tax burden. Aprio tax services include:

- › **Federal, state and local tax compliance**
 - › Income
 - › Property
 - › Sales and use
- › **Federal and state tax credits**
 - › FICA Tip Credit
 - › WOTC
 - › R&D
- › **Annual and quarterly tax provisions**
- › **Federal and state audit support**
- › **State and local tax consulting**
- › **International tax**
- › **Buy and sell-side tax diligence and structuring**

Advisory

Whether you're looking to avoid the land mines of inventory management, grow through mergers & acquisitions or expand into new markets, Aprio offers business advisory services to meet your needs and enable the growth of your business.

Advisory services you can count on from us include:

- › **Merchandise procurement planning**
- › **Financial statement audits**
- › **EBITDA enhancements**
- › **Rent certifications**
- › **Franchise disclosure document (FDD)**
- › **Profit planning & short-range budgeting**
- › **Gift card logistics & issues**
- › **POS and back office systems analysis and procurement**
- › **Qualified retirement plan implementation and administration (TPA services)**
- › **Insurance structure and procurement**
- › **Benchmarking analysis**
- › **Valuation services**



For more information, contact:



Tommy Lee
 Partner-in-Charge of Retail, Franchise and Hospitality
tommy.lee@aprio.com
[770-353-7170](tel:770-353-7170)

About Aprio

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

Aprio.com