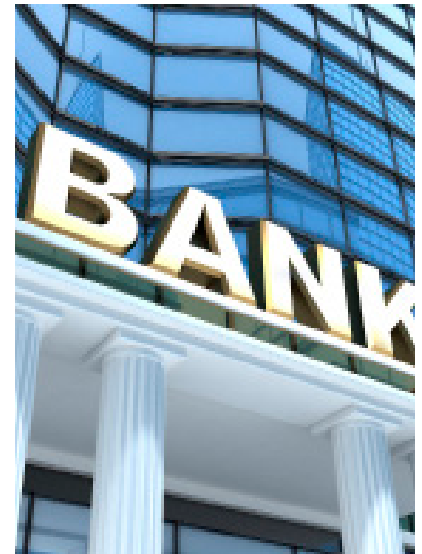


# ALTA Best Practices Compliance

## COMPREHENSIVE BENCHMARKING, TESTING AND REPORTING ACROSS ALL SEVEN ALTA BEST PRACTICES PILLARS

Aprio, LLP, through its ComplianceSuccess<sup>®</sup> Program, is the leading CPA firm in the nation to perform ALTA Best Practices compliance benchmarking and assurance reporting services. The program provides a CPA assessment for title and settlement professionals to demonstrate to their lender clients that they are in compliance with ALTA Best Practices. CPA reports provide more assurance to banks than a certification report. Now, attorneys and title companies have a way to demonstrate independently their full compliance to their lender partners.

The ComplianceSuccess<sup>®</sup> Program makes it easy and affordable for both large and small title agencies to become ALTA Best Practices compliant.



### STEP 1

### COMPLIANCE BENCHMARK



- i Analysis of your current level of compliance with ALTA's Best Practices.
- i Gaps to be remediated are delivered in five business days.
- i Phone discussion to develop remediation plan included.

### STEP 2

### COMPLIANCE TESTING



- i CPA audit and consulting standards
- i Work completed remotely - onsite visit optional
- i Provides greater assurance than non-CPA testing

Additional reporting options include SOC1, SOC2 and ISO 27001 certification.

### STEP 3

### ISSUANCE OF COMPLIANCE REPORT



Call 1.844.848.6529 or visit us online at [www.title.aprio.com](http://www.title.aprio.com)

## Comprehensive, CPA-grade testing and reporting services

Aprio's ComplianceSuccess Program offers many advantages to attorneys and title professionals. The ComplianceSuccess Program is:

<i>Fast:</i>	Our fast-track approach can assess your current level of compliance and provide a remediation plan in as little as five business days.
<i>Affordable</i>	The efficiency of our process delivers the best price point to achieve compliance with ALTA Best Practices.
<i>Comprehensive</i>	We offer complete compliance benchmarking, testing and reporting services across all seven ALTA Best Practices pillars.
<i>Proven</i>	Our roadmap to compliance is based on the ALTA Best Practices Framework.
<i>Trusted</i>	Aprio is involved at the highest levels of ALTA and the American Institute of Certified Public Accountants (AICPA) to ensure our benchmarking and assurance reporting services are in lock step with industry standards and requirements.

### About Aprio Title Industry Services

Aprio is the nation's premier accounting and advisory firm for the title industry. Aprio's Title Industry Services group elevates the operational effectiveness of agents, underwriters, lenders and service providers across the title industry. The group pioneered ALTA Best Practices compliance testing and reporting and, as the industry leader, has continued to refine it. The depth of the team's industry knowledge and business expertise allows them to offer a comprehensive range of products and services that go far beyond compliance and serve the industry with innovation available nowhere else. Whether in escrow reconciliation, compliance, business valuation, cybersecurity, mergers and acquisitions or tax planning, Aprio protects its title industry clients and strengthens their businesses, delivering peace of mind.

[Aprio.com](http://Aprio.com)

### Our commitment

We are confident that your lender will accept our compliance report as defined in our engagement letter with you. We commit to:

- 8 Refunding your report fee if your lender:
  - 8 Rejects our report within 90 days of issuance and
  - 8 Requires that you obtain a second report from another CPA firm.
- 8 Charging you only for the incremental work necessary to reissue our report if ALTA changes their Best Practices Assessment Procedures within six months of issuance of our report.



For more information about Aprio's ALTA Best Practices Compliance Services, contact:



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