

Education Services

INDUSTRY EXPERIENCE AND INSIGHTS TO EMPOWER EDUCATIONAL EXCELLENCE AND SCHOOL GROWTH

A partner you can count on

Educators and school leaders face business challenges that can overshadow their missions to serve their communities. These include regulatory compliance, accountability to donors and maintaining the financial confidence of their board members. Aprio understands the challenges independent schools face, and we serve as trusted advisors to our clients, so they can focus on the missions of their organizations.

Aprio works with nearly 200 non-profit organizations, including a significant number of independent schools, to provide financial statement and retirement plan audits as well as tax preparation services. We can help you stay compliant with the latest regulatory matters and expected changes affecting your school. We will ensure your financial reporting meets the stringent standards of your stakeholders.

With our breadth of knowledge of the issues schools are facing today, we can provide industry experience to empower your school's growth.

Services to empower growth

When you partner with Aprio, you can count on us to provide service offerings to meet your school's needs at every stage of its lifecycle. We'll bring you an education industry-focused team with years of experience. We regularly attend specialized training within the industry to provide advice to keep your organization ahead of the curve. Aprio education services include:

- Financial benchmarking
- Financial statement audits / reviews / compilations
- Forensic accounting / investigations
- Form 990, 990-T and 990-PF tax planning and return preparation
- Information technology risk assessment
- Outsourced accounting services
- Retirement plan administration
- Review of internal controls
- Bookkeeping services
- Consulting services



More than a CPA partner

Our role within the education industry extends beyond providing the best audit, tax and business advisory services. Aprio is an active sponsor and participant in the Georgia Independent Schools Association and Georgia Charter Schools Association. Our partners are actively involved with a number of schools and related organizations, holding board positions at the following educational institutions:

- Alef Fund, Inc.
- Ron Clark Academy
- The Davis Academy
- The Epstein School
- The Weber School

At Aprio, we have made it our mission to help non-profit organizations and educational institutions achieve their missions. Let us help you realize success.

About Aprio

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

Aprio.com



For more information
about Aprio's Education
Services, contact:



Melisa Beauchamp
Leader,
Non-Profit and Education
melisa.beauchamp@aprio.com
[770.353.8382](tel:770.353.8382)



Sheldon Zimmerman
Partner,
Non-Profit and Education
sheldon.zimmerman@aprio.com
[404.814.4958](tel:404.814.4958)



Justin Elanjian
Senior Manager
justin.elanjian@aprio.com
[770.353.7109](tel:770.353.7109)