

Aprio Property Tax Services

A BETTER WAY TO MANAGE YOUR PROPERTY TAXES

Managing your property taxes comes with its fair share of challenges. We've seen incorrectly applied valuation criteria, titling administrative errors and missed appeal opportunities due to short appeal deadline or lack of knowledge of the appeal process. As the single highest cost of occupancy, property tax liability can rival federal and state tax liabilities. Unexpected increases can have a negative impact on your bottom line.

Aprio offers residential and commercial property tax monitoring and appeal services that provide support through the administrative and judicial appeal process. These services are delivered through a partnership with Preferred Tax Services, the Southeast's premier property tax consulting firm. The goal of these services is to ensure that your property taxes are as low as possible and to reduce administrative errors.

Peace of mind throughout the Southeast

Although the Atlanta Metro area has seen the highest level of increases, this service is offered to clients throughout the Southeast. Clients with second homes in North Georgia, North Carolina, South Carolina and Florida can also take advantage of this valuable service to monitor and manage their property taxes. Gain the peace of mind that comes from knowing you have a team of property tax assessment and appeal experts working for you to make sure your property taxes are as low as possible.

Services include:



Residential Property Tax Monitoring:

The three-year monitoring service includes an initial-year property tax assessment evaluation to ensure your property tax information is correct in the county's records, as well as ensure your valuation is in line with your neighborhood values. During the three-year monitoring period, you will receive detailed annual property tax summaries to alert you of increases that may warrant an appeal. The fee for three-year monitoring services is \$350.

If an appeal is warranted, our partner, Preferred Tax Services, will prepare the filing and represent you throughout the appeal process. If you proceed to appeal and the appeal is successful, the fee is 35% of the tax savings in the year of the appeal.*

To get started, visit:

<https://rightsignature.com/forms/AprioTax-Monitori-de2ab7/token/2cf6b3a7385>



Gain the peace of mind that comes from knowing you have a team of property tax experts working for you to make sure your property taxes are as low as possible.



Commercial Property Tax Services:

Preferred Tax Services will provide a complimentary analysis of your commercial property tax assessment. Their professionals will advise you on whether to accept the current assessment or if an appeal is warranted. If you appeal, Preferred Tax Services will prepare the filing and represent you throughout the appeal process.

Fees are quoted on a case-by-case basis. The fee is factored on a percentage of the tax savings in the year of the appeal.*

To get started, visit: <https://www.aprio.com/property-tax-appeals/>

About Aprio

Since 1952, clients throughout the U.S. and across more than 40 countries have trusted Aprio for guidance on how to achieve what's next. As a premier, CPA-led professional services firm, Aprio delivers advisory, assurance, tax and private client services to build value, drive growth, manage risk and protect wealth. With proven expertise and genuine care, Aprio serves individuals and businesses, from promising startups to market leaders alike.

[Aprio.com](https://www.aprio.com)

* Tax savings are calculated exclusive of any exemptions.



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Tax Services, contact:



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